



Services for Attorneys

Attorneys are often asked to help clients plan charitable giving options. However, with more than 500 nonprofits in Snohomish County, it can be difficult for them to make an informed decision. That's where we can help. Whether a gift comes through a bequest or the sale of a business, the Community Foundation can provide you and your clients with expertise about local nonprofits and effective giving.

Here are some of the services we can offer you.

- **Help your clients leave a legacy for their families.**
Individuals can create a charitable fund that will meet their philanthropic goals today and in the future. They can name their children or other family members as future advisors to their fund, and create a Donor Advised Fund to memorialize or honor a loved one. Whether through a bequest or sale of a business, your client receives a tax benefit that only a public charity can provide.
- **Receive personalized service.**
We offer one-stop-charitable giving. When your client creates a charitable fund held at the Foundation, he or she can make gifts to multiple charities or specific community needs.
- **Save on the costs of a private foundation.**
Community foundations provide benefits not available through private foundations. With the Community Foundation donors are free of the administrative burdens of a private foundation. They enjoy greater tax advantages and gain access to our expertise about the nonprofit community.
- **Connect to local expertise.**
We can provide you or your client with detailed information on nonprofits throughout Snohomish County. We maintain a database of local nonprofit agencies and continually assess their performance by meeting with staff and conducting site visits. We can help your clients learn more about local programs in the areas they care about most.

Significant giving opportunities often arise when clients are making major business, personal and financial decisions. Whether your client needs help with year-end tax planning or estate planning, we can help you with tailored giving options that match your client's charitable goals. For more information please contact Elena Pullen-Venema at (425) 212-4056 or elena@greatereverettcf.org.

GREATER EVERETT
COMMUNITY
FOUNDATION

Serving all of Snohomish County