Many donors choose to name the Community Foundation of Snohomish County in their will. There are a variety of options for donors when it comes to bequests.

For Undesignated Gifts

**Gifting a Specific Amount of Money**

“I give to the Community Foundation of Snohomish County, a nonprofit corporation of the State of Washington, the sum of $_____________ to be used for its general use and purposes.”

**Gifting a Specific Piece of Property or Shares of Stock**

“I give to the Community Foundation of Snohomish County, a nonprofit corporation of the State of Washington, *insert a description of the property, e.g., “______ shares of stock in __________ Company or “real property located at _______________ with a legal description of _______________________ to be used for its general use and purposes.”

**Gifting the Remainder of an Estate**

“I give to the Community Foundation of Snohomish County, a nonprofit corporation of the State of Washington, all or ____% of the rest, residue, and remainder of my estate to be used for its general use and purposes.”

**Contingency Bequest**

“In the event that _______________________________(name of spouse, child, sibling...) shall not survive me, then I give the same to the Community Foundation of Snohomish County, a non-profit public benefit corporation, to be used in such manner as the Board of Directors of said Organization shall, in its sole discretion determine.” (OR, state gift condition.)

**Gift or Bequest of Charitable Remainder Interest**

“A trust established by will or separate agreement would state, “Upon the death of ___________________________(spouse, child) the trustee shall distribute all of the then remaining principal and income of the trust, other than any amount due to ___________________________, to the Community Foundation of Snohomish County, a non-profit public benefit corporation, to be used in such manner as the Board of Directors of said Organization shall, in its sole discretion determine.”

(Over)
For Designated Gifts
For your clients who would like to specify how their funds are used once they are gone, Foundation staff can work with them to create a fund agreement. This agreement can be created and signed while your client is alive so that their exact wishes can be fulfilled. Agreements can be revised or changed at any time. For example, a client may decide to add another charity to their list of beneficiaries. This can be revised with a short visit to the Foundation office.

Language in a client’s will should mention a signed fund agreement:

“My bequest shall be placed in the __(name of the fund)___ Fund held at the Community Foundation of Snohomish County (CFSC). Once placed in the aforementioned fund, the bequest will be used in accordance with the signed fund agreement on file with CFSC.”

“My bequest shall be used to establish a __(insert how the fund will be named)___ Fund at the Community Foundation of Snohomish County (CFSC) according to the signed fund agreement on file with CFSC.”

And could even specify the type of fund

a. Community Fund
   “The principal and income of the fund established by this gift shall be known as the ___________ Fund, the income of which shall be distributed by the Board of Directors of the Community Foundation of Snohomish County as it shall, in its sole discretion determine.”

b. Area of Interest Fund
   “This gift shall be used to create a fund to be known as the ___________________ Fund, the income of which shall be devoted to the support of ___________ (name particular charitable purpose) and so distributed according to the judgment of the Board of Directors of the Community Foundation of Snohomish County.”

c. Designated Fund
   “This gift shall be used to create a fund to be known as the _______________ Fund, the income of which shall be devoted to the support of ___(name particular charitable agencies to be supported)__ for the purpose of ___ (describe purpose if any)___.”

d. Advised Fund
   “This gift shall be used to create a fund to be known as the _______________ Fund. Mr. or Ms. ___(whomever you designate)___ will be the principal advisor(s) to the Fund.”

July 2015
For Donors who wish to remain anonymous

• “My bequest shall be used to establish a fund devoted to the following cause or issue: __________________________________________________________.”

• “My bequest shall be used to establish a fund to support the following Section 501 (c) (3) public charity(ies) _____________________ ______________________________________________________________________.”

• “My bequest shall be used to support the Community Grant Fund at the Community Foundation of Snohomish County.”