

Using the Community Foundation...

...makes sense when your client...

- Wants to give locally
- Wants to support more than one charitable cause
- Wants to support an agency through a bequest
- Wants a tax deduction immediately, but does not want to choose a specific charity yet.

...does NOT make sense when your client...

- Wants to make a 1-time gift to 1 charity.
- Wants to make gifts (lifetime or bequest) to a large, well-established institution such as a university.
- Wants to do most giving outside of Snohomish County