

GREATER EVERETT
COMMUNITY
FOUNDATION

Serving all of Snohomish County

Trust for Tomorrow — An Opportunity for Future Giving

Donors who inform the Greater Everett Community Foundation that they want to make a charitable gift to the Foundation through a designation in their will can enroll as ***Trust for Tomorrow*** members. Because they have chosen to make a future gift, the Foundation can honor and recognize donors today.

Here's how it works

An individual designates the Community Foundation in all or part of his or her will. The donor completes a ***Trust for Tomorrow*** membership form and meets with staff to discuss the goals of the future gift.

Some examples of how gifts can be designated by a donor

#1 -- Start a fund for two or three favorite nonprofits. You create a name for your fund and decide what percentage of the earnings you want to go to each nonprofit every year. The Community Foundation will monitor how each nonprofit is using your donation to see that it follows your wishes.

#2 – Start a fund in honor of a loved one. Whether it's a parent, friend or spouse, you can start a fund that is named in their honor and that supports a particular area of interest in the community that they cherished. Each year grants will be made to support the area you select.

#3 – Leave a gift for a current community need. The Community Foundation runs a grant-making program that supports nonprofits throughout Snohomish County. A donation can be left to support any area the Foundation focuses on through its grants.

What types of gifts qualify?

You may tailor your charitable gift to fit your personal situation. We can help determine a plan that works for you. Your gifts of cash, stock, real estate or other assets can help our community for years to come and initiate your membership in ***Trust for Tomorrow***.

How do I become a member?

Notify us of your plans by completing the form on the back of this sheet and returning it to us. You are already eligible for membership in the ***Trust for Tomorrow*** if you have made arrangements for a gift to the Greater Everett Community Foundation in your will or through some other form of deferred giving.

Sometimes such gifts go unrecognized because they come at the end of the donor's life. ***Trust for Tomorrow*** allows the Community Foundation to meet with donors to ensure their future wishes are implemented and to thank and acknowledge the generosity that will extend over generations.

Please feel free to call Maddy Metzger-Utt or Elena Pullen-Venema at (425) 212-4056 to discuss the various planned giving options available to you.

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Trust for Tomorrow Membership Form

Thanks for your interest in the Greater Everett Community Foundation. Because it is important to us that we implement our donors' wishes, we will contact you to discuss the specifics of your future donation.

Name _____

Address _____ City _____ Zip _____

Email _____ Phone _____

_____ I have included, or *intend* to include a gift to the Greater Everett Community Foundation in my will.

_____ I have named/*intend* to name the Greater Everett Community Foundation as the beneficiary of my life insurance policy.

_____ I have named/*intend* to name the Greater Everett Community Foundation as the beneficiary of an IRA.

_____ I would like to complete a Fund Agreement that details how I would like the Foundation to use my gift

_____ Other: _____

Estimated value of gift (optional): \$ _____ or _____ % of Estate

GIFT RECOGNITION: Your gift qualifies you for membership in *Trust for Tomorrow*. We are honored to recognize you in our *Trust for Tomorrow* materials. Please list the exact way your name should be listed (Jane and John Doe, Mr. John Doe, etc.):

Preferred Recognition _____

Signature _____ Date _____

I prefer to be listed as an anonymous donor on all Trust for Tomorrow materials.

For more information or assistance please contact Maddy Metzger-Utt or Elena Pullen-Venema at (425) 212-4056. Email us at maddy@greatereverettcf.org or elena@greatereverettcf.org. Thank you.

Please return this form to:

Greater Everett Community Foundation
P.O. Box 5549
Everett, WA 98206