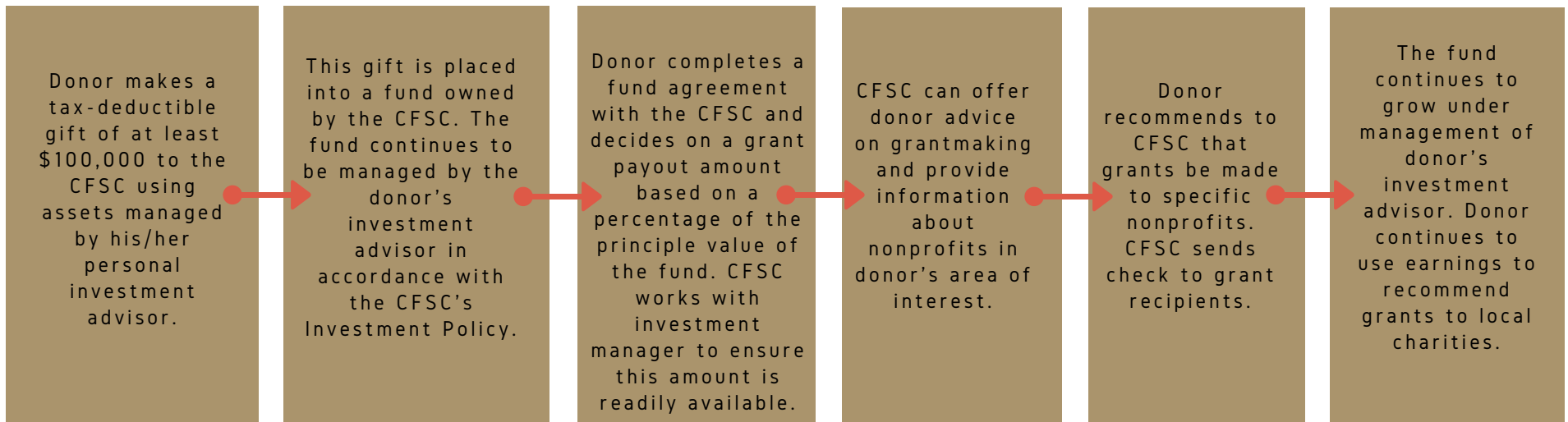


INVESTMENT ADVISOR PARTNERSHIPS

Through our partnership program, investment advisors can manage their client's assets separately from the Community Foundation of Snohomish County (CFSC)'s investment pool. The assets become the property of the CFSC, which enables the client to receive an immediate tax deduction. The Community Foundation then partners with the client's investment advisor. This allows the advisor to invest his/her client's funds independently, in accordance with the CFSC's Investment Policy.

Here's how it works



For more information on partnering with CFSC as an outside investment advisor, or if you would like your investment advisor to manage a charitable fund at CFSC, please contact Elena Pullen-Venema at elena@cf-sc.org.

**COMMUNITY
FOUNDATION**
of Snohomish County