



Leave a Legacy

Name the Community Foundation of Snohomish County as a Beneficiary in Your Will or Estate

Sample Bequest Language to Include in Your Will

For Undesignated Gifts:

Gift of a Specific Amount of Money

"I give to the Community Foundation of Snohomish County, a nonprofit corporation of the State of Washington, TAX ID/EIN # 94-3188703 the sum of \$_____ to be used for its general use and purposes."

Gift of a Specific Piece of Property or Shares of Stock

"I give to the Community Foundation of Snohomish County, a nonprofit corporation of the State of Washington, TAX ID/EIN # 94-3188703

*insert a description of the property, e.g., "_____ shares of stock in _____ Company or "real property located at _____ with a legal description of _____ to be used for its general use and purposes."

Gift of the Remainder of an Estate

"I give to the Community Foundation of Snohomish County, a nonprofit corporation of the State of Washington, TAX ID/EIN # 94-3188703 all or ____% of the rest, residue, and remainder of my estate to be used for its general use and purposes."

For Designated Gifts:

If you would like to specify how your gift is used once you are gone, Foundation staff can work with you now to create a fund agreement. Agreements can be revised or changed at any time.

Language in your will can mention a signed fund agreement:

"My bequest shall be placed in the (name of the fund) Fund held at the Community Foundation of Snohomish County, a nonprofit corporation of the State of Washington, TAX ID/EIN # 94-3188703. Once placed in the aforementioned fund, the bequest will be used in accordance with the signed fund agreement on file with Community Foundation of Snohomish County."

"My bequest shall be used to establish a (insert how the fund will be named) Fund at the Community Foundation of Snohomish County, a nonprofit corporation of the State of Washington, TAX ID/EIN # 94-3188703 according to the signed fund agreement on file with the Community Foundation of Snohomish County."

You can even specify the type of fund you'd like to create:

a. Community Fund

"The principal and income of the fund established by this gift shall be known as the _____ Fund, the income of which shall be distributed by the Board of Directors of the Community Foundation of Snohomish County as it shall, in its sole discretion determine."

b. Area of Interest Fund

"This gift shall be used to create a fund to be known as the _____ Fund, the income of which shall be devoted to the support of _____ (name particular charitable purpose) and so distributed according to the judgment of the Board of Directors of the Community Foundation of Snohomish County."

c. Designated Fund

"This gift shall be used to create a fund to be known as the _____ Fund, the income of which shall be devoted to the support of _____ (name particular charitable agencies to be supported) for the purpose of _____ (describe purpose if any)_____."

d. Advised Fund

"This gift shall be used to create a fund to be known as the _____ Fund. Mr. or Ms. _____ (individual(s) you would like to make grant decisions once you are gone) will be the principal advisor(s) to the Fund."

Additional Options

- Donors can remain anonymous
- Name the Community Foundation as the beneficiary of a retirement account
- List the Community Foundation as a beneficiary of a life insurance policy

Questions?

**For more information or to discuss leaving a charitable legacy, please contact
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