

WHEN SHOULD I RECOMMEND A COMMUNITY FOUNDATION FUND TO MY CLIENT?

- Want to give locally and / or support more than one charitable cause.
- Want an immediate tax deduction, but do not want to choose a specific nonprofit to receive the grant yet.
- Want to make a non-cash gift such as stock, real estate, or make a gift through their IRA.



For more information about client options and advisor resources, visit www.cf-sc.org/plan or contact us at elena@cf-sc.org